

SUPPLEMENT TO OFFICIAL STATEMENT DATED AUGUST 14, 2012

**CORNWALL CENTRAL SCHOOL DISTRICT
ORANGE COUNTY, NEW YORK**

**\$33,950,000
SCHOOL DISTRICT REFUNDING (SERIAL) BONDS, 2012**

The Sources and Uses of Proceeds on page 3 is revised to reflect Total Application of Proceeds of \$37,185,304.55 as follows:

Sources and Uses of Proceeds

The proceeds of the Bonds will be applied as follows:

Sources:	
Par Amount of the Bonds	\$33,950,000.00
Reoffering Premium	<u>3,235,304.55</u>
	<u>\$37,185,304.55</u>
Application:	
Deposit to Escrow Deposit Fund	\$36,938,370.38
Underwriter's Discount	115,929.50
Cost of Issuance and Contingency	<u>131,004.67</u>
Total	<u>\$37,185,304.55</u>